

WEEKLY REPORT

MARKET REPORT FOR JUNE 23TH, 2023

PRODUCTS

EQUITY

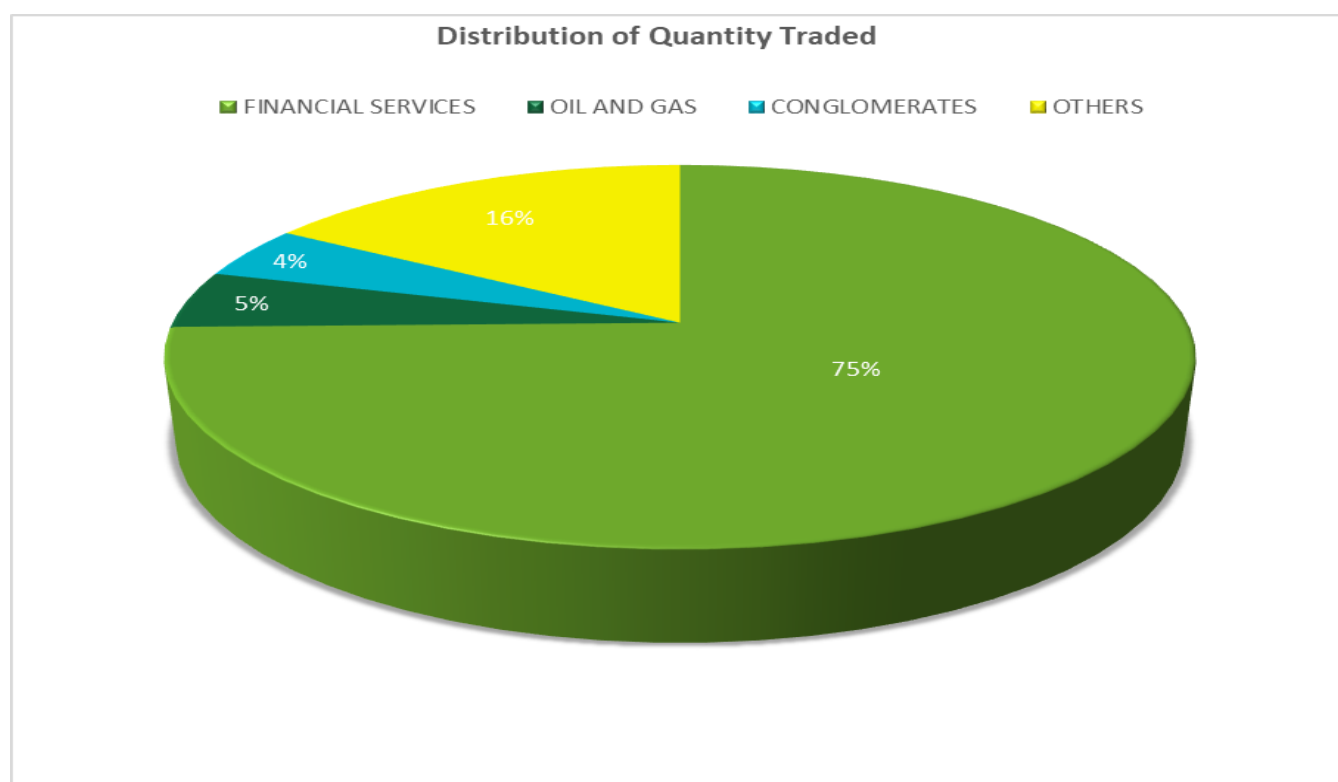
A total turnover of 3.369 billion shares worth N41.986 billion in 39,764 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 4.276 billion shares valued at N62.176 billion that exchanged hands last week in 44,344 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.515 billion shares valued at N23.030 billion traded in 19,895 deals; thus contributing 83.86% and 66.06% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 162.226 million shares worth N4.174 billion in 2,953 deals. The third place was the Conglomerates Industry, with a turnover of 148.138 million shares worth N530.633 million in 1,962 deals.

Trading in the top three equities namely Universal Insurance Plc, United Bank for Africa Plc and Guaranty Trust Holding Company Plc (measured by volume) accounted for 865.658 million shares worth N12.138 billion in 4,786 deals, contributing 25.70% and 28.91% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
19-Jun-23	9,274	892,954,602	11,147,304,163.88	117	46	22	49
20-Jun-23	8,272	588,854,143	8,960,857,737.71	125	50	19	56
21-Jun-23	7,806	643,031,260	6,107,983,766.39	127	44	25	58
22-Jun-23	7,459	615,912,333	6,619,732,119.13	122	34	31	57
23-Jun-23	6,953	627,870,068	9,150,370,564.98	125	36	28	61





WEEKLY REPORT

ETP

A total of 10.818 million units valued at N105.926 million were traded this week in 182 deals compared with a total of 28.490 million units valued at N254.156 million transacted last week in 94 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	14	8,699,874	49,673,169.68
2	LOTUSHAL15	43	2,097,137	42,455,040.24
3	STANBICETF30	48	13,812	3,394,066.15
4	MERVALUE	1	5,592	122,744.40
5	NEWGOLD	49	617	10,201,183.89
6	SIAMLETF40	3	600	49,300.00
7	VETGRIF30	8	365	8,397.34
8	VSPBONDETF	15	111	21,935.60
9	VETINDETF	1	10	247.60
	TOTAL	182	10,818,118	105,926,084.90

BONDS

A total of 106,871 units valued at N106.464 million were traded this week in 26 deals compared with a total of 46,043 units valued at N50.724 million transacted last week in 25 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	17	88,305	88,214,527.69
2	FG162049S2	1	9,995	9,902,374.42
3	FGS202512	1	2,500	2,026,245.92
4	FGS202535	2	2,100	2,101,341.37
5	FG112024S1	1	2,000	2,077,173.91
6	FG162029S1	1	1,590	1,684,198.43
7	FGSUK2025S2	3	381	458,290.60
	TOTAL	26	106,871	106,464,152.34

INDEX MOVEMENT

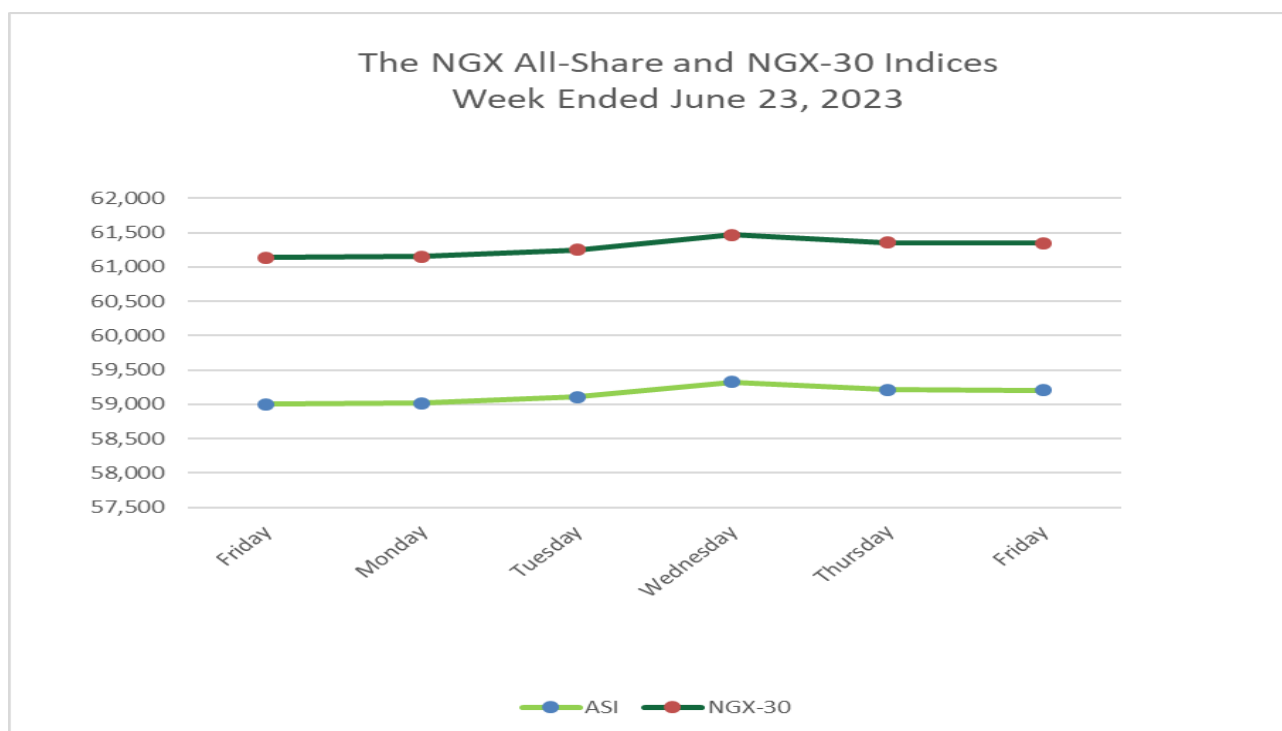
The NGX All-Share Index and Market Capitalization appreciated by 0.34% to close the week at 59,206.63 and N32.237 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Lotus II which depreciated by 1.26% while the NGX ASeM index closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 06/09/2023	WEEK CLOSE 06/16/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	59,000.96	59,206.63	205.67	0.34	6.16	9.17	15.52
NGX-Main Board Index	2,571.29	2,580.93	9.64	0.37	6.67	5.76	10.84
NGX 30 Index	2,137.35	2,141.01	3.66	0.17	5.94	10.74	16.20
NGX CG Index	1,677.41	1,708.58	31.17	1.86	11.19	25.29	33.85
NGX Premium Index	6,107.88	6,126.42	18.54	0.30	5.52	16.03	29.92
NGX Banking Index	592.14	598.85	6.71	1.13	14.40	32.21	43.44
NGX Pension Index	2,424.97	2,471.24	46.27	1.91	11.17	29.62	37.86

WEEKLY REPORT

NGX Insurance Index	263.41	271.90	8.49	3.22	30.08	53.17	55.94
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,402.66	1,444.92	42.26	3.01	14.75	33.60	45.80
NGX AFR Div. Yield Index	4,640.47	4,776.95	136.48	2.94	9.72	33.00	43.82
NGX MERI Growth Index	3,258.82	3,276.73	17.91	0.55	13.55	39.33	42.63
NGX MERI Value Index	3,253.30	3,327.87	74.57	2.29	14.92	33.96	44.18
NGX Consumer Goods Index	882.90	884.85	1.95	0.22	4.34	25.91	50.25
NGX Oil/Gas Index	720.62	742.01	21.39	2.97	24.50	45.26	60.44
NGX Lotus II	4,005.85	3,955.45	-50.40	-1.26	5.84	12.19	22.05
NGX Industrial Goods Index	2,413.91	2,475.82	61.91	2.56	-0.49	0.79	3.02
NGX Growth Index	2,473.49	2,488.46	14.97	0.61	-1.35	-11.10	38.38
NGX Sovereign Bond Index	761.86	762.86	1.00	0.13	-1.37	-4.89	-6.77
NGX Pension Board Index	1,014.63	1,021.49	6.86	0.68	0.00	0.00	0.00



SUMMARY OF PRICE CHANGES

Sixty-two (62) equities appreciated in price during the week lower than seventy-seven (77) equities in the previous week. Thirty-five (35) equities depreciated in price higher than twenty-four (24) in the previous week, while fifty-nine (59) equities remained unchanged, higher than fifty-five (55) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
SKYWAY AVIATION HANDLING COMPANY PLC	6.40	9.25	2.85	↑ 44.53
FTN COCOA PROCESSORS PLC	1.35	1.90	0.55	↑ 40.74
CHAMS HOLDING COMPANY PLC	0.42	0.57	0.15	↑ 35.71
JAPPAUL GOLD & VENTURES PLC	0.49	0.65	0.16	↑ 32.65
GOLDEN GUINEA BREW. PLC.	1.06	1.39	0.33	↑ 31.13
THE INITIATES PLC	0.39	0.51	0.12	↑ 30.77
R T BRISCOE PLC.	0.34	0.44	0.10	↑ 29.41
CORONATION INSURANCE PLC	0.66	0.85	0.19	↑ 28.79
CONSOLIDATED HALLMARK INSURANCE PLC	0.55	0.69	0.14	↑ 25.45
TRANSCORP HOTELS PLC	14.60	17.60	3.00	↑ 20.55

WEEKLY REPORT

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
JAIZ BANK PLC	1.74	1.41	-0.33	↓ -18.97
SECURE ELECTRONIC TECHNOLOGY PLC	0.46	0.38	-0.08	↓ -17.39
C & I LEASING PLC.	4.50	3.88	-0.62	↓ -13.78
STERLING FINANCIAL HOLDINGS COMPANY PLC	2.95	2.57	-0.38	↓ -12.88
IKEJA HOTEL PLC	3.40	3.00	-0.40	↓ -11.76
PHARMA-DEKO PLC.	2.26	2.00	-0.26	↓ -11.50
ELLAH LAKES PLC.	3.60	3.24	-0.36	↓ -10.00
PRESTIGE ASSURANCE PLC	0.52	0.47	-0.05	↓ -9.62
JOHN HOLT PLC.	1.15	1.04	-0.11	↓ -9.57
ECOBANK TRANSNATIONAL INCORPORATED	15.40	14.00	-1.40	↓ -9.09

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Beta Glass Plc	19/06/2023	N40.00	N1.17	NIL	N38.83
2	Airtel Africa Plc	22/06/2023	N1,289.00	N22.24	NIL	N1,266.76
3	Axa Mansard Insurance Plc	22/06/2023	N4.22	N0.30	NIL	N3.92

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